



RICK. THOMAS
ASSOCIATES

Low Risk
Development Drilling

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About Us

We are a team of independent consultants working together to achieve a common goal: increasing wealth in your Private Oil and Gas Fund.

Our team is comprised of a group of qualified individuals encompassing experience in corporate finance, oil and gas technology, joint ventures and farm-in's. We facilitate the investment strategies of high net worth individuals, hedge funds, family offices and corporations eager to participate in Western Canada's low risk developmental oil and gas projects.

Rick Thomas & Associates sets up independent private funds through wholly owned Canadian corporations, enabling direct investment in specific, low risk oil and gas development opportunities throughout Western Canada. Typically, funds are \$2M to \$50M in size, and are designed for high net worth individuals/families, corporations, and hedge funds looking to diversify to other geographic regions and/or industries.

Rick Thomas Participation Process

- 1 Investor engages Rick Thomas & Associates ("Rick Thomas")
- 2 Rick Thomas assists investor with creating wholly owned Canadian corporation registered in Alberta (Newco), and activating appropriate bank account(s)
- 3 Investor transfers indicated funds to Newco (minimum CDN \$2 million)
- 4 Rick Thomas provides Newco investor with detailed specs of oil and gas opportunities; investor reviews opportunity
 - Oil and gas opportunity specs comprised of due diligence documentation:
 - i. Third-party geological review
 - ii. Title and ownership search
 - iii. Project economics
 - iv. Operator background and information
- 5 Upon Newco's agreement to participate in the project(s) presented, Rick Thomas facilitates execution of formal documentation to move funding of the project forward.
 - Documentation is formatted to standard Canadian Association of Petroleum Landmen (CAPL) agreements
- 6 Rick Thomas continues to manage the project on Newco's behalf including lease administration and filings
- 7 Rick Thomas uses online collaborative software to keep the investor in Newco informed of the progress of the entire project and investment on a real time basis

Rick Thomas & Associates operates on a performance-based fee

